STARTUP LIQUIDITY FOR THE POST-IPO WORLD





FUNDERBEAM IS A PLATFORM THAT MAKES GROWTH CAPITAL EASIER TO DELIVER AND ACCESS ACROSS BORDERS, AND WITHOUT IRRELEVANT INTERMEDIARIES.

WE ARE THE WORLD'S MARKETPLACE FOR **GROWTH CAPITAL. ON BLOCKCHAIN.**

FUNDERBEAM - 3IN1 "WHAT IF BLOOMBERG, NASDAQ AND ANGELLIST HAD A BABY ...?"

DATA DISCOVER ANALYSE BENCHMARK TRACK

FUNDING CREATE, LEAD & BACK **INVESTMENTS**



TRADING BROWSE BUY SELL





FUNDERBEAM KEY STATISTICS

GLOBAL REACH

- Investors registered from 83 countries around the world. DATA
 - funding rounds, with daily updates.

FUNDING

April, 2016.

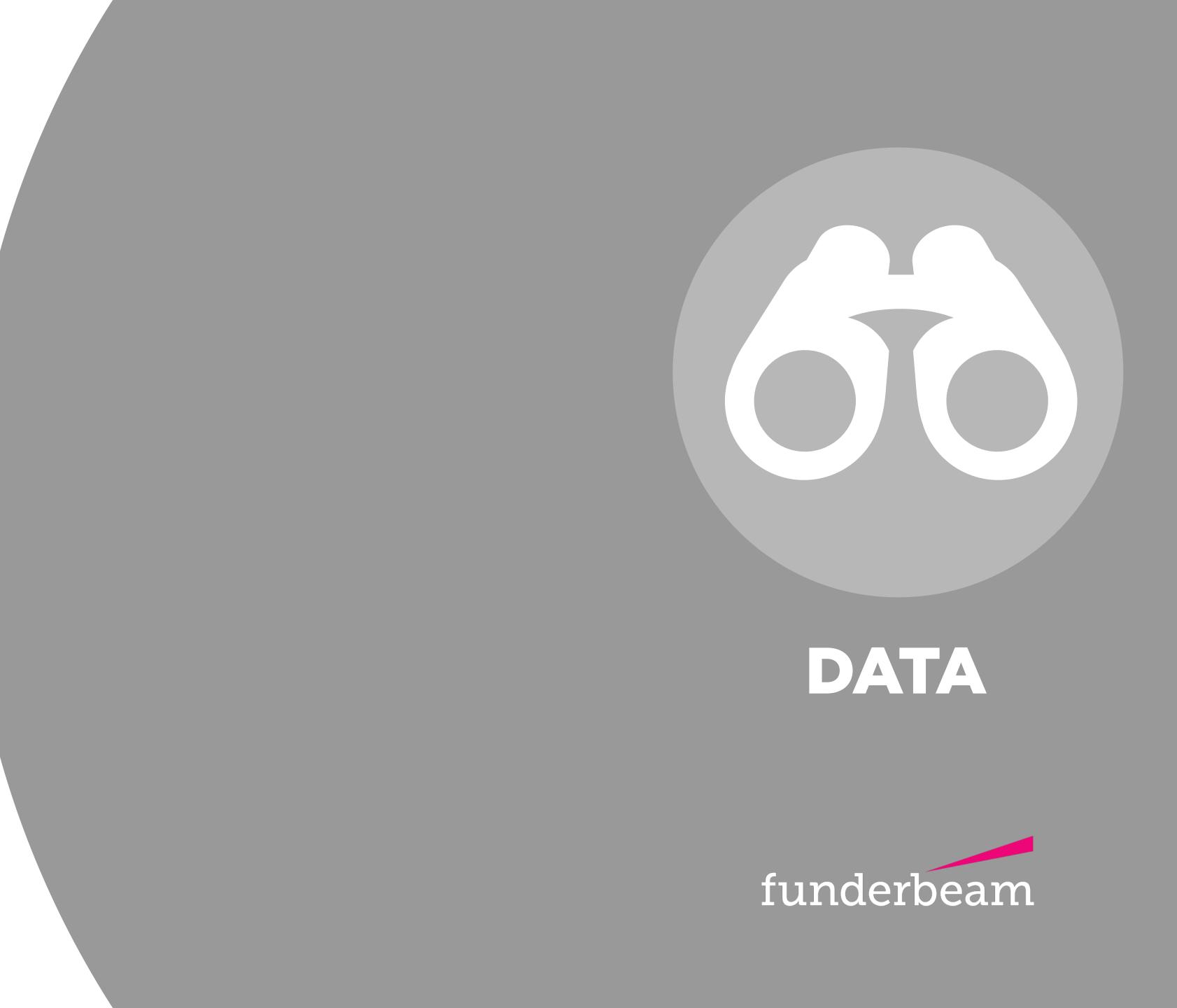
TRADING

the market in mid July, 2016.

• Over 170,000 startup/investor profiles, disclosing over \$400bn in

• Total funds committed has surpassed €2m since launching in late

• Total sum of trading activity has surpassed €140,000 since opening





FUNDERBEAM DATA

RAW FACTS

Data on companies, investors, and individuals, mined & collected from various sources

BENCHMARKING Compare performance metrics among similar companies

CLEANUP & ORGANISATION Automatic data cleanup and company classification for reliable benchmarking.

CREATING A MARKET LEADING DATABASE FOR STARTUP INVESTORS

DATA INTELLIGENCE

Analytics-driven markers, hidden patterns and relations in market.

DATA AGGREGATION Market analysis (e.g. industry, region, stage), indicating trends and performance

FUNDRAISING INSTRUMENTS







GROWTH CAPITAL INSTRUMENTS LIVE ON PLATFORM

FUNDS

INSTRUMENT FOR ACCELERATORS AND SMALL VC FUNDS TO INVEST IN **STARTUPS AND FOR INVESTORS TO DIVERSIFY** RISKS

SYNDICATES

STARTUP FUNDING USING A LOAN

BONDS

PROJECT FUNDING/ **INVESTING FOR LATER STAGE COMPANIES**







TRADING





THE FUNDERBEAM TRADING SCREEN



SPORTID S	SYNDICA	TE TRADING		E	You have 250 available tokens SELL BUY MORE					
TRADE > SPORTID S	SYNDICATE									
SportID Syndicate			$\mathbf{\tilde{c}}$		iange (?) 0.14	% (?) 14%		ORDER LIST	TRADE HISTORY	
100 REQU	ESTS TO BL	JY TOKENS		от 🍪	TOKENS FOR SALE					
	TOKENS	VALUE	EXPIRES			TOKENS	VALUE	EXPIRES	PRIORITY ?	
1.15 EUR	1,000	1,150.00 EUR	30 Nov 2016	SELL	1.24 EUR	250	310.00 EUR	30 Nov 2016	BUY	
1.12 EUR	500	560.00 EUR	30 Nov 2016	SELL	1.40 EUR	100	140.00 EUR	27 Nov 2016	BUY	
1.11 EUR	500	555.00 EUR	30 Nov 2016	SELL	1.40 EUR	1	1.40 EUR	30 Nov 2016	BUY	
1.10 EUR	1,000	1,100.00 EUR	30 Nov 2016	SELL	1.50 EUR	50	75.00 EUR	31 Dec 2016	BUY	
1.05 EUR	1,000	1,050.00 EUR	30 Nov 2016	SELL	1.50 EUR	250	375.00 EUR	26 Nov 2016	BUY	
1.00 EUR	50	50.00 EUR	15 Nov 2024	SELL	1.50 EUR	250	375.00 EUR	30 Nov 2016	BUY	
1.00 EUR	100	100.00 EUR	14 Nov 2024	SELL	1. 75 EUR	500	875.00 EUR	28 Nov 2016	BUY	
					2.00 EUR	80	160.00 EUR	31 Jan 2017	BUY	
					2.00 EUR	2,500	5,000.00 EUR	31 Dec 2017	BUY	

STARTUP LIQUIDITY 24/7 - SECURED ON THE BLOCKCHAIN

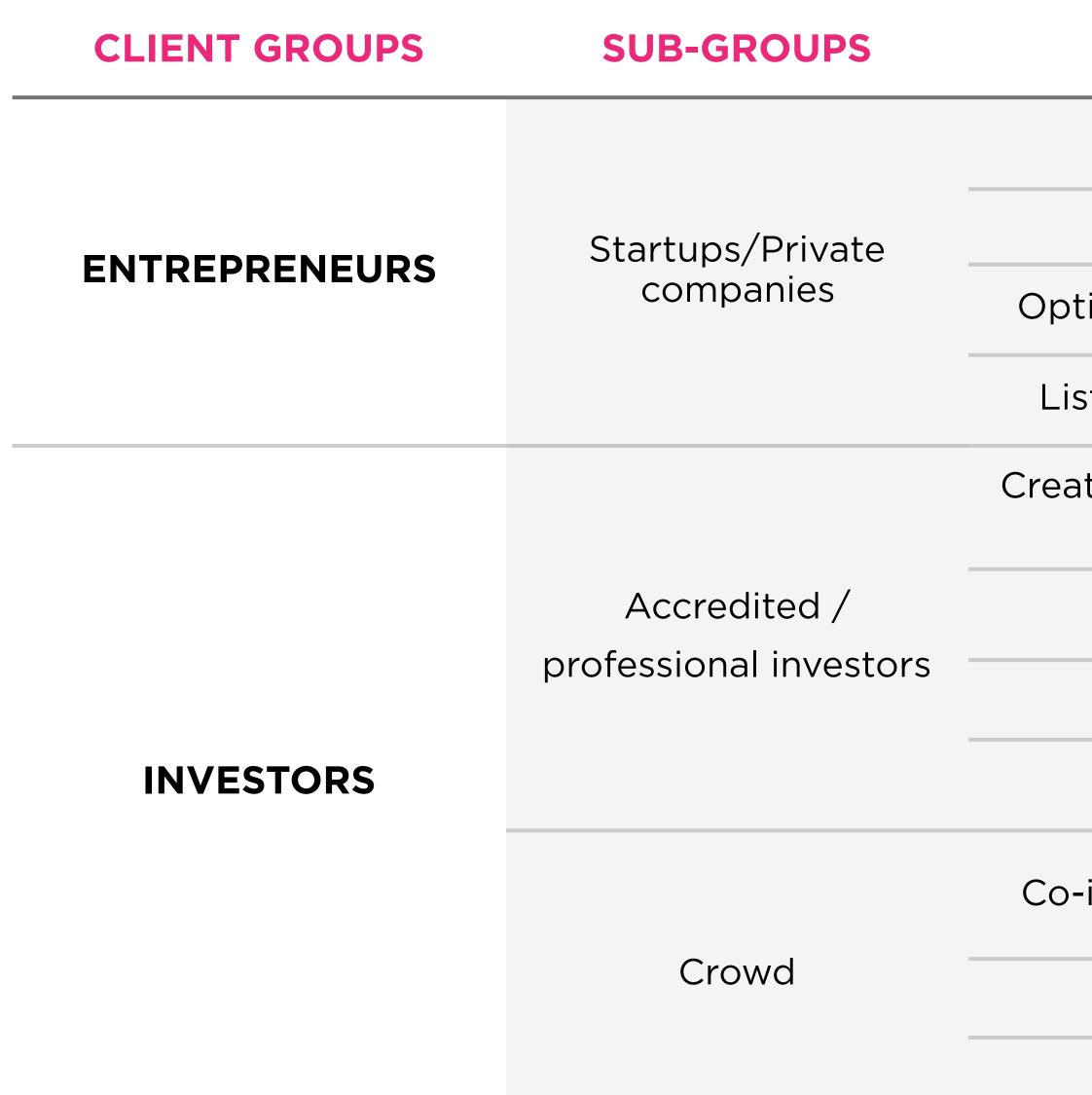


OUR CLIENTS

THEFT

funderbeam





SERVICES

VALUE PROPOSITION

Syndicated funding

Analytics & reporting

Option program management*

Listing on secondary market

Creating & managing investment pools

Co-investing

Trading

Analytics & reporting

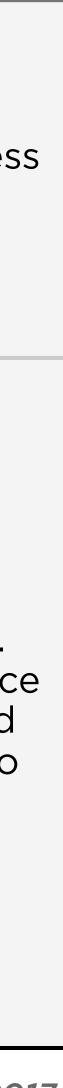
Co-investing with small tickets

Trading

Portfolio analytics*

Easy, cross-border & automated access to capital and reporting. Less time chasing money, focus on growing the business.

Easier cross-border investments. Liquidity through trading. One place for startup research, standardized reporting, syndicate, and portfolio management.



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WHY IS FUNDERBEAM DIFFERENT?

	DATA	FUNDING	TRADING	BLOCKCHAIN
Mattermark	•			
CBInsights	•			
Owler	•			
PitchBook	•			
AngelList	•	•		
CrowdCube		•		
Seedrs		•		
SyndicateRoom		•		
FundersClub		•		
SecondMarket		•	•	
SharesPost		•	•	
Nasdaq Private Market		•	•	
Nasdaq First North		•	•	
London AIM		•	•	
Funderbeam	•	•	•	•



TEAN

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funderbeam

OUR TEAM MEMBERS HAVE LEAD A NASDAQ STOCK EXCHANGE, SUPERVISED FINANCIAL MARKETS, ADVISED IPOS, AND FOUNDED OTHER STARTUPS.



Kaidi Ruusalepp - CEO, Founder Kaidi is the former CEO of Nasdaq Tallinn, CEO of Central Securities Depository, and the Founder and CEO of the Estonian Service Industry Association. She is also the co-author of the Estonian Digital Signatures Act.



Taivo Tender - CTO

Taivo navigates the software development, project management, management services, and IT team management. He gets things done.

Mads Emil Dalsgaard - CMO

Mads Emil is specialized in building lean, growth-focused marketing teams on early stage budgets. He has experience from startups, including his own, in Copenhagen, Berlin and now Tallinn.



Urmas Peiker - Cofounder

Urmas is a former Head of Compliance at LHV Bank and a graduate of Duke University School of Law. He has served at the Estonian Financial Supervision Authority, EBRD, and Morgan Stanley.

Thomas Davies - CFO

Thomas spent 15 years working in corporate finance at Rothschild and then UBS before setting up an electric scooter business. Solves problems.

Gerd Laub - Chief Legal Officer One of Estonia's sharpest minds, having worked in legal & compliance at SEB and Sorainen, where Gerd was focussed on finance and financial technology



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- COLLEGE

